



824 E Jackson St. Suite A, Medford OR, 97504 | Phone: 458-488-1000 | Fax: 458-488-1001

### **Referral Form**

Please complete this form in its entirety, to the best of your ability and **include a copy of both the front and back of all insurance cards you would like to use.** Once received the form will be reviewed by the provider requested on the referral form and the billing information will be sent to Pivot Billing to verify benefits and provide you with a good faith estimate of what care at MindFlow Mental Health will cost for you. If the requested provider agrees to establish care, someone from MindFlow Mental Health will reach out to schedule an appointment and establish portal access where you can complete the intake paperwork. If there are any questions don't hesitate to reach out, we are here to help.

Please send completed paperwork via snail mail, hand delivery, fax, or encrypted email to:

MindFlow Mental Health

824 E. Jackson St. Suite A

Medford, OR. 97504

Phone: 458-488-1000

**Fax: 458-488-1001**

*If you are a care provider and referring your client for services, please include the most recent chart notes and labs (CBC, CMP, vitamin D, thyroid panel, cholesterol panel, B vitamin levels, autoimmune testing, CRP, Insulin, glucose, HbA1c, ferritin, folate, Iron & TIBC, homocysteine, steroid hormones, ekg, etc.).*



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CLIENT INFORMATION

Clients Full name, including middle: \_\_\_\_\_

Client's preferred nickname, if any: \_\_\_\_\_

Client's full address: \_\_\_\_\_

Client's phone number (adolescent's phone number if over 13): \_\_\_\_\_

Client's email address: \_\_\_\_\_

Client's preferred pronouns: \_\_\_\_\_

Client's sex at birth: \_\_\_\_\_

Client's gender: \_\_\_\_\_

Client's ethnicity: \_\_\_\_\_

Client's preferred language: \_\_\_\_\_

PARENT'S INFORMATION (if applicable)

Mom's full name, including middle: \_\_\_\_\_

Mom's full address: \_\_\_\_\_

Mom's phone number: \_\_\_\_\_

Mom's email address: \_\_\_\_\_

Mom's sex at birth: \_\_\_\_\_

Mom's gender: \_\_\_\_\_

Dad's full name, including middle: \_\_\_\_\_

Dad's full address: \_\_\_\_\_

Dad's phone number: \_\_\_\_\_



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Dad's email address: \_\_\_\_\_

Dad's sex at birth: \_\_\_\_\_

Dad's gender: \_\_\_\_\_

#### PRIMARY INSURANCE INFORMATION

Name of insurance company: \_\_\_\_\_

Member ID: \_\_\_\_\_

Group ID: \_\_\_\_\_

Plan ID: \_\_\_\_\_

Primary policy holder's full name, including middle: \_\_\_\_\_

Policy holder's full address: \_\_\_\_\_

Policy holder's phone number: \_\_\_\_\_

Policy holder's sex: \_\_\_\_\_

Policy holder's date of birth: \_\_\_\_\_

#### SECONDARY INSURANCE INFORMATION (if applicable)

Name of insurance company: \_\_\_\_\_

Member ID: \_\_\_\_\_

Group ID: \_\_\_\_\_

Plan ID: \_\_\_\_\_

Secondary policy holder's full name, including middle: \_\_\_\_\_



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Policy holder's full address: \_\_\_\_\_

Policy holder's phone number: \_\_\_\_\_

Policy holder's sex: \_\_\_\_\_

Policy holder's date of birth: \_\_\_\_\_

### REASONS FOR SEEKING CARE

What provider are you seeking a referral to? \_\_\_\_\_

Please provide a detailed description of why you/client is seeking mental health care or you are referring this person for care: \_\_\_\_\_

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What are your goals for working with a MindFlow Mental Health provider?

1.) \_\_\_\_\_

2.) \_\_\_\_\_

3.) \_\_\_\_\_

Are you seeking mediation, therapy, or both? \_\_\_\_\_

Please list any currently prescribed mental health medications: \_\_\_\_\_

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Please list all past mental health medications, dates of use, and who prescribed: \_\_\_\_\_

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Please any current psychotherapists name, date, and concerns being treating: \_\_\_\_\_

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Please list all past psychotherapists, dates, concerns treated, and effectiveness: \_\_\_\_\_

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Have you recently been hospitalized or sought emergency care for any mental health concern? If yes, what was the outcome? \_\_\_\_\_

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Please list any past mental health hospitalizations, name of facility, date(s), and reason(s) for admission: \_\_\_\_\_

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